



Underwritten By  
Trustmark Life  
Insurance Company

P.O. BOX 7338 Madison, WI 53707-7338  
45 Nob Hill Road Madison, WI 53713-3959  
Voice/TDD (608) 276-4000  
(800) 279-4000  
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In Furnishing this form the Trustmark Life  
Insurance Company does not waive any of its  
rights or defenses nor admit liability

TRUSTMARK INSURANCE COMPANY, LAKE FOREST, ILLINOIS  
GROUP LIFE INSURANCE EVIDENCE OF INSURABILITY  
**NOTE: NOT TO BE USED FOR MEDICAL OR DENTAL COVERAGE**

Please type or print in ink only

1. **GROUP POLICYHOLDER INFORMATION**

Employers Name \_\_\_\_\_ Group Number \_\_\_\_\_

Employee Name \_\_\_\_\_ Social Security No. \_\_\_\_\_

Occupation \_\_\_\_\_

Employee's Address \_\_\_\_\_  
Street City State Zip Code

2. **EMPLOYEE INFORMATION (To be completed by employee)**

Complete for each person applying for insurance at this time

Name	Relationship	Male/Female	Height	Weight	Date of Birth	Full-time Student Yes/No
	Self					
	Spouse					
	Child					
	Child					
	Child					

3. Has any person proposed for coverage ever had or been treated for or consulted a physician about any of the following:

	YES	NO
A. Epilepsy, brain or nervous system disorder; mental, nervous or emotional disorder?	<input type="checkbox"/>	<input type="checkbox"/>
B. Respiratory or lung disorders, tuberculosis, hay fever, asthma, bronchitis, emphysema?	<input type="checkbox"/>	<input type="checkbox"/>
C. Diabetes, kidney disorders, gland or genitourinary tract disorder?	<input type="checkbox"/>	<input type="checkbox"/>
D. Stomach, intestine, rectal disorder, abdominal pain, ulcer disorder, appendix, liver or gall bladder disorder, hernia?	<input type="checkbox"/>	<input type="checkbox"/>
E. Arthritis; lupus; rheumatism or gout; back, spine or skeletal system disorder; bone, muscle or joint disorder?	<input type="checkbox"/>	<input type="checkbox"/>
F. Cancer, tumor, growth or cyst, goiter or thyroid disorder?	<input type="checkbox"/>	<input type="checkbox"/>
G. Congenital defect or disorder, accidental injuries?	<input type="checkbox"/>	<input type="checkbox"/>
H. Disorder of the reproductive organs, breast disorder, fertility problems, venereal disease, complications of pregnancy?	<input type="checkbox"/>	<input type="checkbox"/>
I. Impairment in sight, speech, hearing, eye, ear, nose or throat disorder?	<input type="checkbox"/>	<input type="checkbox"/>
J. Heart or circulatory system disorder, high blood pressure, chest pains, stroke, heart murmur, rheumatic fever, phlebitis?	<input type="checkbox"/>	<input type="checkbox"/>
K. Alcoholism, drug dependency or substance abuse?	<input type="checkbox"/>	<input type="checkbox"/>
L. Disorder of the blood or lymph nodes?	<input type="checkbox"/>	<input type="checkbox"/>
4. Has any person proposed for coverage been diagnosed or treated by a member of the medical profession for an immune system disorder or for AIDS or ARC?	<input type="checkbox"/>	<input type="checkbox"/>
5. To the best of your knowledge, other than admitted to in Question #3, has any person for whom application is being made including yourself, spouse, and any dependents been examined or treated by a medical practitioner, undergone a surgical procedure or been hospitalized (including pregnancy) in the past 5 years?	<input type="checkbox"/>	<input type="checkbox"/>

6. Do you or anyone proposed for coverage plan to visit a medical practitioner or have an operation for any existing injury or illness?
7. During the past 12 months have you or any proposed insured had any medical consultation, advice or treatment by a medical practitioner, had medication prescribed, had surgery, or been confined in a hospital, psychiatric or school and drug dependency facility (inpatient or outpatient), or been advised by a medical practitioner, that a hospital confinement, and/or surgery will be needed during the next 6 months?
8. Has any person proposed for coverage ever been declined, postponed, rated or limited for life or health insurance?
9. Have you or your spouse smoked cigarettes, cigars, pipes or used tobacco in any form during the past 12 months? If yes, amount per day \_\_\_\_\_ ; and for how long \_\_\_\_\_ .
10. Is any person proposed for coverage now pregnant?    
If yes, approximate due date \_\_\_\_\_ .

**For any questions answered "YES" in items #5 through 9, please supply the following information, and be as specific as possible**

Question Number	Person's Name	Condition, Injury or Symptom of Ill Health (Name of Operation Performed)	Date Of Onset	Date Last Treated	Results/Prognosis (List Current Medications and Dosages)

#### **AGREEMENTS**

The answers and statements on this application are true and complete. I agree that they shall form a part of the contract of insurance under which I am applying for coverage. I understand and agree that the insurance applied for shall not take effect until approved by Trustmark at its Home Office.

I have read, or have had read to me, the completed application and I realize that any false statements or misrepresentation in the application may result in loss of coverage under the contract.

#### **MEDICAL AUTHORIZATION**

I authorize any of the following to disclose to Trustmark Life Insurance Company, Lake Forest, Illinois, any data it has on me or my health or on the health of my family: (1) any physician or other medical practitioner; (2) any hospital, clinic or other medical related facility; (3) any insurance company; (4) the Medical Information Bureau; or (5) any other organization, institution or person that has data on me or my health or on the health of my family. I specifically authorize the release of information on alcohol or drug abuse and mental illness. I also authorize such disclosure of data to the reinsurer of Trustmark Life Insurance Company. I waive, to the extent allowed by law, all provisions of law forbidding such disclosure. I make such waiver on behalf of myself and any person who shall have or claim any interest on any insurance issued hereon. A copy of this shall be as valid as the original.

**FRAUD WARNING**

Any person who knowingly and with intent to defraud an insurer files an application or statement of claim containing false, incomplete or misleading information may be guilty of insurance fraud which is a crime.

**INVESTIGATIVE CONSUMER REPORTS NOTIFICATION**

In compliance with Public Law 91-508, an investigative consumer report may be made within the next few days which will provide applicable and relevant material concerning character, general reputation, personal characteristics and mode of living of any persons to be covered. This report will be obtained through personal interviews with friends, neighbors, and associates. Upon written request to the Company, a complete and accurate disclosure of the nature and scope of the investigative consumer report, if one is made, will be provided.

Information regarding your insurability will be treated as confidential. Trustmark Life Insurance Company may, however, make a brief report thereon to the Medical Information Bureau, a non-profit membership organization of life insurance companies which operates an information exchange on behalf of its members. If you apply to another Bureau member company for life or health insurance coverage, or a claim for benefits is submitted to such a company, the Bureau upon request, will supply such company with the information in its file.

Upon receipt from you, the Bureau will arrange disclosure of any information on you it may file. (Medical information will be disclosed only to your attending physician). If you question the accuracy of information in the Bureau's file, you may contact the Bureau and seek a correction in accordance with the procedures set forth in the Federal Fair Credit Reporting Act. The address of the Bureau's information office is PO Box 105, Essex Station, Boston, Massachusetts 02112, telephone number: (617) 426-3660.

Trustmark Life Insurance Company may also release information in its file to other life insurance companies to whom you may apply for life or health insurance, or to whom a claim for benefits may be submitted.

**IMPORTANT**

**ALL FEES FOR DOCTOR'S STATEMENT OR EXAMINATIONS ARE THE RESPONSIBILITY OF THE APPLICANT.  
TRUSTMARK ASSUMES NO RESPONSIBILITY FOR PAYMENT OF SUCH FEES.**

**Please return this completed form to your Benefits Administrator at the following Address:**

**x** \_\_\_\_\_  
Signature of Employee/Applicant Date