

TAX SHELTERED ANNUITY (TSA)

All teachers receive \$1,000 per year contributed by the District for a tax sheltered annuity (TSA) plan of the teacher's choice. Part-time teachers receive these benefits on a prorated basis. *(Part-time teachers who have a prorated amount should check with the company of their choice to find out if that company has a minimum deposit requirement.)*

Below is a list of companies that are presently being used by the District. You have a choice of one of the following:

Aspire Financial
Transamerica Idex Mutual Funds
The Vanguard Group
WEA Tax Sheltered Annuity Trust (TSA)

You may also contribute to an elective TSA.

It is the responsibility of the teacher to contact an agent for information, and have all the proper forms completed on their own behalf. Please remember that the Vendor for District contributed TSA must be selected by the end of September and is not to be changed until the next September.

Please indicate the name and address of the company you have chosen, as well as the name and address of the agent.

COMPANY _____ AGENT _____

ADDRESS _____ ADDRESS _____

Signature of Teacher _____

Return this form to the District Office within 30 days.